



GENTERA announces debt issuance by its subsidiary ConCrédito.

Mexico City, Mexico, as of December 2, 2021– Gentera, S.A.B. de C.V. (GENTERA) (BMV: GENTERA*) informs that its subsidiary, ConCrédito, a company made up of Fin Útil, S.A. de C.V. SOFOM, E.R. (**Fin Útil**), Comfu, S.A. de C.V. and Talento ConCrédito S.A. de C.V., successfully placed, through its company **Fin Útil**, the amount of \$600 million pesos in Trust Certificates through the public issuance FUTILCB 21.

This issuance has a term of 3 years and an interest rate at TIIE28 + 218 bps, in line with the company's expectations, and had a 1.6X demand, thus reaffirming its financing access in the local debt market.

With this transaction, ConCrédito will continue with solid growth, offering financial solutions through a digital model to a greater number of clients and final users.

About GENTERA

GENTERA, S.A.B. de C.V. (formerly Compartamos, S.A.B. de C.V.) is a holding company whose primary objective is to promote, organize and manage companies, domestic and international, that are subject to its investment policies. GENTERA was established in 2010 and is headquartered in Mexico. Its shares began trading on the Mexican Stock Exchange on December 24, 2010 under the ticker symbol COMPARC*. On January 2, 2014, the ticker symbol was changed to GENTERA*.

Note on Forward-Looking Statements

This press release may contain forward-looking statements. These statements are statements that are not historical facts, and are based on management's current view and estimates of future economic circumstances, industry conditions, Company performance and financial results. The words "anticipates", "believes", "estimates", "expects", "plans" and similar expressions, as they relate to the Company, are intended to identify forward-looking statements. Statements regarding the declaration or payment of dividends, the implementation of principal operating and financing strategies and capital expenditure plans, the direction of future operations and the factors or trends affecting financial condition, liquidity or results of operations are examples of forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. There is no guarantee that the expected events, trends or results will actually occur. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating factors. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations.

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