

Gentera announces the successful issuance of a new Social Bond, COMPART24-2S, issued by its subsidiary Banco Compartamos

Mexico City, Mexico, as of November 11, 2024 - Gentera, S.A.B. de C.V. (GENTERA) (BMV: GENTERA *), informs that its subsidiary, Banco Compartamos S.A. I.B.M., successfully issued the amount of Ps. 1,600 million through the public issuance of a Banking Certificate (COMPART 24-2S) in the local debt market, this being again an issuance carried out under a social bond framework.

COMPART 24-2S issuance, has a term of 3.5 years and a rate of TIIE28 + 56 bps and had a ~2.12 times oversubscription.

This issuance of Banking Certificates obtained a credit rating from Moody's of "AA.mx" and "AA (mex)" by Fitch Ratings.

Alongside the COMPART24S bond issued in March, Banco Compartamos has reached \$5,100 million pesos issued this year, marking the largest amount in a single year in its history. This operation strengthens its debt maturity profile and supports sustainable portfolio growth. As a result, it reaffirms its commitment to providing adequate and convenient financial solutions to a wide range of clients as quickly as possible, with a human-centred approach, generating Total Value and a sustainable impact for the benefit of all its stakeholders.