

GENTERA announces debt issuance by its subsidiary ConCrédito.

Mexico City, Mexico, as of September 11, 2024– Gentera, S.A.B. de C.V. (GENTERA) (BMV: GENTERA*) informs that its subsidiary, ConCrédito, a company integrated by Fin Útil, S.A. de C.V. SOFOM, E.R. (**Fin Útil**), FinCrementar S.A. de C.V (**Fincrementar**), Talento ConCrédito and Comfu, successfully issued debt through its companies **Fin Útil and Fincrementar**. The issuance was executed through a securitization (FUTILCB 24S) amounting \$700 million pesos.

This issuance has a term of 3 years and an interest rate of TIEE28 + 215 bps, with a demand of ~1.35x. This reaffirms its access to financing in the local debt market.

The funds from this transaction will be used to repay the outstanding balance of the FUTILCB 21 issuance and to finance its robust growth. At the same time, it will continue to offer financial solutions to a larger number of clients and end beneficiaries through an innovative and digital model.

About GENTERA

GENTERA, S.A.B. de C.V. (formerly Compartamos, S.A.B. de C.V.) is a holding company whose primary objective is to promote, organize and manage companies, domestic and international, that are subject to its investment policies. GENTERA was established in 2010 and is headquartered in Mexico. Its shares began trading on the Mexican Stock Exchange on December 24, 2010 under the ticker symbol COMPARC*. On January 2, 2014, the ticker symbol was changed to GENTERA*.

Note on Forward-Looking Statements

This press release may contain forward-looking statements. These statements are statements that are not historical facts, and are based on management's current view and estimates of future economic circumstances, industry conditions, Company performance and financial results. The words "anticipates", "believes", "estimates", "expects", "plans" and similar expressions, as they relate to the Company, are intended to identify forward-looking statements. Statements regarding the declaration or payment of dividends, the implementation of principal operating and financing strategies and capital expenditure plans, the direction of future operations and the factors or trends affecting financial condition, liquidity or results of operations are examples of forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. There is no guarantee that the expected events, trends or results will actually occur. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating factors. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations.

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