

GENTERA TO ACQUIRE A MINORITY EQUITY INTEREST OF CONCRÉDITO

Mexico City, December 21, 2017 – GENTERA, S.A.B. de C.V., (“GENTERA”) (BMV: GENTERA*) informs the agreement to acquire a minority equity interest of ConCrédito, company constituted by Fin Útil S.A. de C.V. SOFOM ENR and Comfu S.A. de C.V. This Multiple Purpose Financial Institution (SOFOM) specializes on consumption credits and operates in more than 20 Mexican states. The Ps. 2,613 million pesos investment will be paid with GENTERA's resources and includes a 36.8% stake of ConCrédito's Capital Stock and Ps. 500 million in convertible debt.

GENTERA's CEO Enrique Majós explained how this operation is aligned with our company strategy. “We believe ConCrédito's business model adds value to Gentera and enables us to diversify the way we serve our clients. As this is a minority interest investment ConCrédito will maintain unchanged the management and operation of its business. Allowing GENTERA to take part in their board and maintain focus on our transformation and priorities of 2018”.

GENTERA's M&A Executive Director Javier Fernández Cueto noted: “This transaction is a clear commitment of GENTERA to create collective value, and fulfill our purpose of delivering better and personalized financial solutions to more people”.

Gentera recognizes the progress of the business that the founding partners and employees of ConCrédito have achieved.

This transaction is subject to the corresponding authorities approvals.

About GENTERA

GENTERA, S.A.B. de C.V. (formerly Compartamos, S.A.B. de C.V.) is a holding company whose primary objective is to promote, organize and manage companies, domestic and international, that are subject to its investment policies. GENTERA was established in 2010 and is headquartered in Mexico. Its shares began trading on the Mexican Stock Exchange on December 24, 2010 under the ticker symbol COMPARC*. On January 2, 2014, the ticker symbol was changed to GENTERA*.

Note on Forward-Looking Statements

This press release may contain forward-looking statements. These statements are statements that are not historical facts, and are based on management's current view and estimates of future economic circumstances, industry conditions, Company performance and financial results. The words “anticipates”, “believes”, “estimates”, “expects”, “plans” and similar expressions, as they relate to the Company, are intended to identify forward-looking statements. Statements regarding the declaration or payment of dividends, the implementation of principal operating and financing strategies and capital expenditure plans, the direction of future operations and the factors or trends affecting financial condition, liquidity or results of operations are examples of forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. There is no guarantee that the expected events, trends or results will actually occur. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating factors. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations.

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